

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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COTY INC.,

Plaintiff,

07 CV 6206 (KMW)

- against -

L'ORÉAL S.A.,

**CORPORATE DISCLOSURE
STATEMENT (Fed. R. Civ. P. 7.1)**

Defendant.
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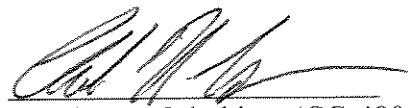
Pursuant to Federal Rule of Civil Procedure 7.1, L'Oréal S.A. ("L'Oréal") certifies that it is a non-governmental corporation organized and existing under the laws of France with its corporate headquarters located in France. L'Oréal submits the following statement of its corporate interests and affiliations pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, for use of the judges of this Court:

1. L'Oréal is a publicly-held corporation.
2. L'Oréal does not have any parent corporation.
3. Nestlé S.A. owns 10 percent or more of L'Oréal's stock.

Dated: New York, New York
August 30, 2007

BAKER & McKENZIE LLP

By:


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